

HMIS/Coordinated Entry Training Course Descriptions

New User: Shelters Parts 1 & 2 Prerequisite: None Duration: 2 sessions, 2 hours each	 This training is required for all new users who are responsible for (1) checking-in and checking-out clients staying at a shelter or (2) working with clients who are in a housing program. During this session, users will learn how to: Search for clients Check clients in and out of shelter stays Create and update a client profile Create a household View, add, edit, and remove client service records View, add, edit, and remove client referral records
New User: Services Only Agencies	This training is required for all new users working at agencies that do not have a shelter or housing program.
Prerequisite: None	During this session, users will learn how to:
Duration: 2.5 hours	 Search for clients Create and update a client profile Create households View, add, edit, and remove client service records View, add, edit, and remove client referral records

ShelterPoint Refresher Prerequisite: Completion of a New User training Duration: 1 hour	 This training is designed for HMIS users who need to be reminded of steps associated with checking in and checking-out clients enrolled in a shelter or housing program. During this session, users will: Review the shelter stay check-in and check-out Review how to make updates to a client's profile Be reminded of important data quality fields Ask the trainer(s) specific questions
ClientPoint Refresher Prerequisite: Completion of a New User training Duration: 1 hour	 This training is designed for HMIS users who need to be reminded of steps associated with managing client records. During this session, users will: Review program entry/exit processes Review the steps to make updates to a client's profile, add/update a service record, and add/edit a referral record Practice generating a Service Transaction Report Be reminded of important data quality fields Ask the trainer(s) specific questions
Coordinated Entry Prerequisite: Completion of a New User training Duration: 3 sessions, 1 hour each	 This training is designed for all HMIS users who are interested in learning how to successfully implement the Coordinated Entry System (CES). During this course, participants will: Learn the purpose of MACH's CES Practice completing the VI-SPDAT & inputting client responses in HMIS Review steps to enter client referrals and to view a client's referral history Learn how to submit a CES exit request

Rapid Re-Housing Programs	This training is designed for individuals who enter Rapid
Propagaisite: Completion of a	Re-Housing (RRH) program data into HMIS.
Prerequisite: Completion of a New User training	During this course, participants will:
	 Learn how to conduct RRH program entries and
Duration: 1 hour	exits
	• Understand how to input RRH-specific data
Runaway and Homeless Youth	This training is designed for individuals who enter
Programs	Runaway and Homeless Youth (RHY) program data into HMIS.
Prerequisite: Completion of a	
New User training	During this session, participants will:
	• Learn how to conduct RHY program entries and
Duration: 1 hour	exits
	• Understand how to input RHY-specific data
Street Outreach Programs	This training is designed for individuals who enter Street
_	Outreach (SO) program data into HMIS.
Prerequisite: Completion of a	
New User training	During this session, participants will:
D 11	• Learn how to conduct SO program entries and exits
Duration: 1 hour	• Understand how to input SO-specific data
Generating & Understanding	This training is designed for users who are responsible for
Data Quality Reports	generating data quality reports and/or submitting HUD-required reports.
Prerequisite: Completion of a	
New User training	During this session, participants will:
	Generate and review the Consolidated Annual
Duration: 2 hours	Performance and Evaluation Report (CAPER)
	• Generate and review the Annual Performance Report (APR)
	Review the Data Completeness Report